



Family Matters Mediation

FINANCIAL AND CHILD MEDIATION

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FAMILY MATTERS **FINANCIAL DISCLOSURE FOR MARRIED COUPLES**

Please bring the following documents with you to the first mediation if possible;-

- Up to date valuation (preferably 3) of former matrimonial home.
- Redemption figure for the mortgage (outstanding balance).
- Surrender values and maturity values of endowment policies.
- If employed, 3 most recent pay slips and most recent P60.
- If self-employed, accounts for last 3 years and last tax return.
- Bank statements for all accounts since separation, in sole name or jointly with another.
- Cash Equivalent Transfer Value of all pension policies (including frozen ones) and AVC's.
- Statements showing outstanding debts e.g. credit cards, loans, hp agreements, finance, store cards.
- Details of shares or share save schemes including current values.
- Statements showing value of ISA's, TESSA's PEP's or other saving schemes.
- Recent valuations on all other owned property e.g. rental, and mortgage statements.
- Valuations of other assets e.g. cars, caravans, boats, timeshares or other valuable items.
- Company accounts for the last 3 years, if applicable.
- Shareholder's Agreement, if relevant.

www.familymattersmediate.co.uk

Contracted with the Civil Legal Aid Agency

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